

<b>Overhead Transfer Rate &amp; \$ Transfers from NCUSIF to NCUA (1999 - 2024)</b>		
<b>Year</b>	<b>OTR</b>	<b>\$ Millions</b>
1999	50.0%	\$57.3
2000	50.0%	\$63.8
2001	66.7%	\$88.5
2002	62.0%	\$83.2
2003	62.0%	\$83.2
2004	59.8%	\$79.9
2005	57.0%	\$78.8
2006	57.0%	\$80.6
2007	53.3%	\$77.8
2008	52.0%	\$79.4
2009	53.8%	\$90.2
2010	57.2%	\$113.6
2011	58.9%	\$130.0
2012	59.3%	\$137.5
2013	59.1%	\$146.0
2014	69.2%	\$175.6
2015	71.8%	\$192.3
2016	73.1%	\$203.0
2017	67.7%	\$189.2
2018	61.5%	\$180.2
2019	60.5%	\$182.9
2020	61.3%	\$183.6
2021	62.3%	\$194.2
2022	62.7%	\$205.0
2023	62.4%	\$229.7
2024 (TBC)	61.7%	--

Source: Audited Financial Statements of NCUA Operating Fund, FY2000 - FY2023 & NCUA Staff Draft: 2024-25 Budget Justification.

<b>Total \$ Transfers from NCUSIF to NCUA (Thru 2023)</b>		
<b>Years</b>	<b>Amount</b>	<b>Period</b>
2016 – 2023	Almost \$1B	Last 5 Years
2015 – 2023	\$1.76 B	Since 2015
2014 – 2023	\$1.94 B	Last 10 Years
2008 – 2023	\$2.63 B	Since 2008
2000 - 2023	\$3.27 B	Since 2000

Source: Audited Financial Statements of NCUA Operating Fund, FY2000 - FY2023.